

Swati Joshi

Email: joshisswati@gmail.com

Research Experience

Brookings Institution – Economic Studies, Tax Policy Center

Visiting Graduate Researcher

June 2024 – Aug 2024

Research Analyst

Jan 2023 – June 2023

Senior Research Assistant

Jan 2022 – Jan 2023

Research Assistant

Jan 2021 – Dec 2022

McKinsey & Company

Jan 2020 – Dec 2020

Junior Research Analyst, McKinsey Global Institute

Education

Ph.D., Economics, University of Wisconsin – Madison

Sept 2023 - Present

B.S., Mathematics and Economics, Northeastern University

Sept 2017 – Dec 2020

summa cum laude, GPA 3.96/4.00

Research

Papers

“Racial Disparities in the Income Tax Treatment of Marriage” (with Janet Holtzblatt, Nora Cahill, and William G. Gale). 2024. In *Tax Policy and the Economy*, 38.

“Racial Discrimination in Life Insurance.” (with William G. Gale, Kyle D. Logue, Nora Cahill, and Rachel Gu). 2022. In *Journal of Retirement: Race, Gender, and Retirement*, 9(4).

Reports

“Simulating Income Tax Liabilities in the Survey of Consumer Finances.” (with William G. Gale, Christopher Pulliam, and John Sabelhaus). January 2022. *The Brookings Institution*.

“Taxing Business Incomes: Evidence from the Survey of Consumer Finances.” (with William G. Gale, Christopher Pulliam, and John Sabelhaus). January 2022. *The Brookings Institution*.

Blog Posts

“Inflation, Interest Rates, and the Budget: New Challenges, Old Solutions.” (with William G. Gale). September 2022. In *Expert Views: Inflation Interest, and the Debt*, The Peter G. Peterson Foundation.

“Taxing capital income.” (with William G. Gale, Christopher Pulliam, and John Sabelhaus). April 2022. *The Brookings Institution*.

“Estimating income tax liabilities with data from the Survey of Consumer Finances.” (with William G. Gale, Christopher Pulliam, and John Sabelhaus). December 2021. *The Brookings Institution*.

“How much economic income shows up on tax forms?” (with William G. Gale, Christopher Pulliam, and John Sabelhaus). December 2021. *The Brookings Institution*.

“Revenue and distributional effects of untaxed business income.” (with William G. Gale, Christopher Pulliam, and John Sabelhaus). December 2021. *The Brookings Institution*.

Other Work Experience

Wellington Management Company	Jan 2019 – June 2019
Client Counterparty Agreement Analyst	
Northeastern University Computer Science Department	Sept 2019 – Dec 2020
Teaching Assistant, Fundamentals of Computer Science I	

Leadership and Service

Member, Economic Studies Training and Development Committee	Apr 2022 – June 2023
Member, Brookings Data Network Steering Committee	Sept 2021 – June 2023
Member, College of Social Sciences and Humanities Dean’s Council	Sept 2019 – Dec 2020
Captain, Northeastern Federal Reserve and Fiscal Challenge Teams	Sept 2019 – Dec 2020
President, Northeastern Economics Society	Sept 2018 – Dec 2020

Awards

Graduate School Fellowship, University of Wisconsin – Madison	Academic Year 2023
Northeastern University Economics Department Leadership Award	Dec 2020
Best Financial Hack, TechTogether Boston Hackathon	Jan 2020
Most Technically Challenging Hack, HackBeanpot	Nov 2019